

CIN: L40101DL1989GOI038121

7<sup>th</sup> May, 2021

To  
The General Manager, (Listing)  
BSE Limited,  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Mumbai.

To  
The General Manager (Listing),  
National Stock Exchange of India Limited,  
Exchange Plaza, C 1/G Block,  
Bandra-Kurla Complex,  
Bandra (East), Mumbai.

**Ref: NSE-SCRIP ID: POWERGRID; BSE Scrip Code: 532898 EQ-ISIN INE752 E01010**

**Subject: Clarification sought from Power Grid Corporation of India Ltd.**

Dear Sir,

POWERGRID vide its letter dt. 27.01.2021 had informed to the Stock Exchanges (i.e. NSE & BSE) about filing of a draft offer document dated January 25, 2021, in relation to the proposed initial public offer of units by PGINVIT, which is proposed to consist of a fresh issue of units by PGINVIT and an offer for sale of units by POWERGRID, with SEBI for its observations.

POWERGRID has nothing to clarify on the news article appearing on <https://www.moneycontrol.com/> April 23, 2021, titled "Power Grid shares rise 4% on plans to launch Rs 7,700 crore InvIT IPO".

Thanking You.

Yours faithfully,



(Mrinal Shrivastava)  
Company Secretary &  
Compliance Officer